**Essential Skills Training Plan for Money Matters**

**Name:**

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| --- | --- | --- | --- | --- | --- |
| **Money Matters** | **Math worksheets** | **Learning****Activities** | **Handouts** | **Assessment** | **Date****Completed** |
|  |  |  |  |  |  |
| Workbook 1**Spending Plans** | □ Multiplying and dividing dollars and cents□ Calculator Use | □ Activity # 7 Calculating expenses on day-to-day spending(from Workbook) | □ Budget Calculations□ Libro Budget template  |  |  |
| Workbook 2**Banking Basics** | □ Interchanging fractions, decimals and percents□ Percent Worksheet | □ Activity # 5 Calculating how much a loan can cost (from Workbook) |  □ Bank comparison□ Using Google Calendar to organize bills |  |  |
| Workbook 3**Borrowing Money** | □ Calculating Interest | □ Activity # 9 Calculating interest on credit card debt (from Workbook) | □ Calculating Interest on borrowing money (read online article)□Payday Loans |  |  |
| Workbook 4**Ways to Save** |  | □ Activity # 10 Calculating Interest on savings(from Workbook) | □ Calculating Interest on Savings (Credit Union)□ 52 week saving challenge | □ **Milestone #37**□ **Milestone #38** Verify Costs and Make Calculations |  |
| **Target Date for Completion:**  |
| **Extra Work:** |
|  |
| Comments: |

**Date:**