**Essential Skills Training Plan for Money Matters**

**Name:**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Money Matters** | **Math worksheets** | **Learning**  **Activities** | **Handouts** | **Assessment** | **Date**  **Completed** |
|  |  |  |  |  |  |
| Workbook 1  **Spending Plans** | □ Multiplying and dividing dollars and cents  □ Calculator Use | □ Activity  # 7 Calculating expenses on day-to-day spending  (from Workbook) | □ Budget Calculations  □ Libro Budget template |  |  |
| Workbook 2  **Banking Basics** | □ Interchanging fractions, decimals and percents  □ Percent Worksheet | □ Activity  # 5 Calculating how much a loan can cost (from Workbook) | □ Bank comparison  □ Using Google Calendar to organize bills |  |  |
| Workbook 3  **Borrowing Money** | □ Calculating Interest | □ Activity  # 9 Calculating interest on credit card debt (from Workbook) | □ Calculating Interest on borrowing  money (read online article)  □Payday Loans |  |  |
| Workbook 4  **Ways to Save** |  | □ Activity  # 10 Calculating Interest on savings  (from Workbook) | □ Calculating Interest on Savings (Credit Union)  □ 52 week saving challenge | □ **Milestone #37**  □ **Milestone #38**  Verify Costs and Make Calculations |  |
| **Target Date for Completion:** | | | | | |
| **Extra Work:** | | | | | |
|  | | | | | |
| Comments: | | | | | |

**Date:**